**INTEREST RATES MARKET NOTICE**

**Date: 20 November 2015**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL78”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 25 November 2015 **.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** IBL78

**Nominal Issued** R 250,000,000.00

**Issue Price** 100 %

**Coupon** 10.0350%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 25 November 2022

**Books Close** 16 May, 16 November

**Interest Payment Date(s)** 25 May, 25 November

**Last Day to Register** By 17:00 on15 May, 15 November

**Issue Date** 25 November 2015

**Date Convention** Following

**Interest Commencement Date** 25 November 2015

**First Interest Payment Date** 25 May 2016

**ISIN No.** ZAG000131723

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL78%20Pricing%20Supplement%2020151125.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IBL78%20Pricing%20Supplement%2020151125.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

David Boakye Investec +27 11 2916263

Corporate Actions JSE +27 11 5207000